

31 May 2016

**Kodal Minerals Plc**

**(‘Kodal Minerals’ or ‘the Company’)**

**Total Voting Rights**

Kodal Minerals, the mineral exploration and development company, announces that the issued share capital of the Company at the date of this announcement comprises 3,774,854,849 ordinary shares of 0.03125 pence each, with one voting right per share. The Company does not hold any ordinary shares in treasury. The total number of ordinary shares and voting rights in the Company is therefore 3,774,854,849.

The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or change to their interest in, the share capital of the Company under the FCA’s Disclosure and Transparency Rules.

**For further information, please visit [www.kodalminerals.com](http://www.kodalminerals.com) or contact the following:**

<b>Kodal Minerals plc</b> Bernard Aylward, CEO	Tel: +61 418 943 345
<b>Allenby Capital Limited</b> , Nominated Adviser Jeremy Porter/Nick Harriss	Tel: 020 3328 5656
<b>SP Angel Corporate Finance LLP</b> , Financial Adviser & Broker John Mackay/Laura Harrison	Tel: 020 3470 0470
<b>St Brides Partners Ltd</b> , Financial PR Lottie Brocklehurst/Megan Dennison	Tel: 020 7236 1177