

31 May 2017

Kodal Minerals Plc

(‘Kodal Minerals’ or ‘the Company’)

Total Voting Rights

Kodal Minerals, the mineral exploration and development company, announces that the issued share capital of the Company at the date of this announcement comprises 6,254,675,902 ordinary shares of 0.03125 pence each, with one voting right per share (“Ordinary Shares”). The Company does not hold any Ordinary Shares in treasury. The total number of Ordinary Shares and voting rights in the Company is therefore 6,254,675,902.

The above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please visit www.kodalminerals.com or contact the following:

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