

8 September 2015

Kodal Minerals plc

("Kodal Minerals" or the "Company")

Holding in Company

Kodal Minerals, the mineral development and exploration company owning extraction and exploration licences in Norway, was notified that following an acquisition of ordinary shares of £0.0003125 each in the capital of the Company ("Ordinary Shares") today, Mr Paul Johnson is now interested in 37,500,000 Ordinary Shares, which represents 3.57% of the voting rights in the issued ordinary share capital of the Company.

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